

NAME OF THE ISSUER: SMC GLOBAL SECURITIES LIMITED

1.	Type of Issue	Public Issue by SMC Global Securities Limited, (“Company” Or “Issuer”) Of Secured, Rated, Listed, Redeemable Non-Convertible Debentures (“NCDs”) of Face Value Of ₹ 1,000 each.
2.	Issue Size (Rs Crore)	₹75 Crore (“Base Issue Size”) with an option to retain oversubscription up to ₹75 Crore (“Green Shoe Option”), Aggregating up to 15,00,000 NCDS for an aggregate amount of up to ₹150 Crore (“Issue Size”)
3.	Rating of instrument along with name of the rating agency	
	i. as disclosed in the offer document	a. CRISIL A/Stable ’ (pronounced as CRISIL A rating with Stable outlook) by CRISIL Ratings Limited b. [ICRA] (A Stable) ’ (pronounced as ICRA A rating with a stable outlook by ICRA Limited
	ii. at the end of 1st FY	NA
	iii. at the end of 2nd FY	NA
	iv. at the end of 3rd FY	NA
4.	Whether the secured debt securities are secured by hundred percent security cover or higher security cover as per the terms of the offer document or Debenture Trust Deed. (See Regulation 23 (5) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.	Yes <i>Source: Debenture Trust Deed dated July 18, 2024</i>
5.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	The Issue was subscribed 1.33 times of the Base Issue Size and 0.67 times of the overall Issue Size after considering the not Banked and technical rejection cases.
6.	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015	

(Rs. In Crores)

Parameters	1 st F.Y. (F.Y. 2024-25) March 31, 2025	2 nd F.Y. (F.Y. 2025-26) March 31, 2026	3 rd F.Y. (F.Y. 2026-27) March 31, 2027
Income from Operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

7.	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)		
	i. At the end of 1st FY - March 31, 2025		NA
	ii. At the end of 2nd FY - March 31, 2026		NA
	iii. At the end of 3rd FY - March 31, 2027		NA
8.	Change, if any, in directors of issuer from the disclosures in the offer document		
	i. At the end of 1st FY - March 31, 2025		NA
	ii. At the end of 2nd FY - March 31, 2026		NA
	iii. At the end of 3rd FY - March 31, 2027		NA
9.	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52 of SEBI		

	(Listing Obligation and Disclosure Requirements) Regulations, 2015	
	i. As disclosed in the offer document	As disclosed in the offer document: The Net Proceeds raised through this Issue will be utilized for: - a. To meet the working capital requirements b. General corporate purposes
	ii. Actual implementation	NA
	iii. Reasons for delay in implementation, if any	NA
10.	Delay or default in payment of interest/ principal amount	
	i. Disclosures in the offer document on terms of issue	No
	ii. Delay in payment from the due date	NA
	iii. Reasons for delay/ non-payment, if any	NA
11.	Any other material information	NA

Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Corporate Professionals Capital Private Limited (“CPCPL”) arising out of the SEBI Master Circular bearing No. SEBI/HO/CFD/PoD-1/P/CIR/2023/157 dated September 26, 2023. This information is gathered from the Prospectus of SMC Global Securities Limited (the “Issuer”), as amended, and from the filings made by the Issuer with the BSE Limited (“BSE” or “Stock Exchange”) from time to time. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, we do not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither CPCPL nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information.

