

**NAME OF THE ISSUER : DIENSTEN TECH LIMITED**

1.	Type of Issue (IPO/FPO)	IPO
2.	Issue Size (Rs in Lakh)	2,208
3.	Grade of issue along with name of the rating agency	N.A.
4.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	Fully Subscribed 50.47 times
5.	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015*	-
	i. Allotment in the issue	19.02%
	ii. at the end of the 1st Quarter immediately after the listing of the issue	4.02%
	iii. at the end of 1 <sup>st</sup> FY – March 31, 2025	0.65%
	iv. at the end of 2 <sup>nd</sup> FY – March 31, 2026	will be updated at the end of 2nd F.Y.
	v. at the end of 3 <sup>rd</sup> FY – March 31, 2027	will be updated at the end of 3rd F.Y.

6.	Financials of the issuer:
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(Rs. In Lacs)			
Parameters	1st FY	2nd FY *	3rd FY*
Revenue from operations	6,486.06	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
Net Profit for the period	(212.08)		
Paid-up equity share capital	826.06		
Reserves excluding revaluation reserves	1,076.06		
*Will be updated once the company makes the necessary disclosures on the website of NSE.			

7.	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)		
	i. At the end of 1 <sup>st</sup> FY - March 31, 2025	Frequently Traded	
	ii. At the end of 2 <sup>nd</sup> FY - March 31, 2026	will be updated at the end of 2nd F.Y.	
	iii. At the end of 3 <sup>rd</sup> FY - March 31, 2027	will be updated at the end of 3rd F.Y.	

8.	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)		
	i. At the end of 1 <sup>st</sup> FY - March 31, 2025	None	
	ii. At the end of 2 <sup>nd</sup> FY - March 31, 2026	N.A.	
	iii. At the end of 3 <sup>rd</sup> FY - March 31, 2027	N.A.	

9.	Status of implementation of project/ commencement of commercial production	
	(i) as disclosed in the offer document: Fund Requirements	Not Applicable as Objects of the Issue did not include any implementation of project/ commencement of commercial production.
	(ii) Actual utilization	
	(iii) Reasons for deviation, if any:	
	Source: Prospectus and Information provided by the Company	

10.	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)
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i. As disclosed in the offer document	Particulars		Amt in Lakhs
	Payment of liability raised against outstanding payment of consideration for “Professional Services and Training Division” business acquired from J K Technosoft Limited, vide Business Transfer Agreement Dated April 30, 2022.		381.03
	Working Capital Requirements		1,176.97
	General Corporate Purpose		358.14
	Issue Related Expenses		291.86
	Total		2,208.00
ii. Actual utilization	Particulars	Original Allocation (Amt in Lakh)	Fund Utilization (Amt in Lakh)
	Payment of liability raised against outstanding payment of consideration for “Professional Services and Training Division” business acquired from J K Technosoft Limited, vide Business Transfer Agreement Dated April 30, 2022.	381.03	381.03
	Working Capital Requirements	1,176.97	358.82*
	General Corporate Purpose	358.14	100.00*
	Issue Related Expenses	291.86	297.36
	Total	2,208.00	1,137.21
iii. Reasons for deviation, if any	Not Applicable*		

\*The Company has procured approval for variation of Objects vide Postal Ballot Dated Friday, December 27, 2024.

11.	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)	Not Applicable
	i. Comments on use of funds	
	ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
	iii. Any other reservations expressed by the monitoring agency about the end use of funds	

## 12. Price related data

Issue Price (Rs.): 100/-

Price Parameters	At close of Listing day (03/07/2024)	At close of 30 <sup>th</sup> calendar day from listing day (02/08/2024)	At close of 90 <sup>th</sup> calendar day from listing day (01/10/2024)	As at the end of 1st FY after the listing of the issue (31/03/2025)			As at the end of 2nd FY after the listing of the issue (31/03/2026)			As at the end of 3rd FY after the listing of the issue (31/03/2027)		
				Closing Price	High (during the FY)	Low (During the FY)	Closing Price	High (during the FY)	Low (During the FY)	Closing Price	High (during the FY)	Low (During the FY)
	03-07-24	02-08-24	01-10-24									
Market Price - Closing Price	252.00	167.40	150.00	142.00	264.60	105.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Index (of the Designated Stock Exchange) : Nifty	24,286.50	24,717.70	25,796.90	23,519.35	26,277.35	21,281.45	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index (mention the index that has been considered And reasons for considering the same)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: NSE

\*30th calendar day has been taken as listing date plus 30 calendar days.

\*\* 90th calendar day has been taken as listing date plus 90 calendar days.

Note:

- Where the 30th day / 90th day / March 31 of a particular year falls on a trading holiday, the immediately following trading day has been considered.
- Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered.

13.	<b>Basis for Issue Price and Comparison with Peer Group &amp; Industry Average</b> (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)
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Accounting Ratio	Name of Company	As disclosed in the offer document*	At the end of 1st FY (31/03/2025)	At the end of 2nd FY (31/03/2026)	At the end of 3 <sup>rd</sup> FY (31/03/2027)
EPS	Diensten Tech Limited	0.29	-2.44	N.A.	N.A.
	<b>Peer Company</b>				
	ANI Integrated Services Ltd	2.55	N.A.	N.A.	N.A.
	Integrated Personnel Services Ltd	5.71	N.A.	N.A.	N.A.
P/E	Diensten Tech Limited	344.83	-	N.A.	N.A.
	<b>Peer Company</b>				
	ANI Integrated Services Ltd	59.96	14.82	N.A.	N.A.

Accounting Ratio	Name of Company	As disclosed in the offer document*	At the end of 1st FY (31/03/2025)	At the end of 2nd FY (31/03/2026)	At the end of 3 <sup>rd</sup> FY (31/03/2027)
	Integrated Personnel Services Ltd	28.01	42.65	N.A.	N.A.
	Diensten Tech Limited	3.78	(11.15)	N.A.	N.A.
	<b>Peer Company</b>				
RoNW	ANI Integrated Services Ltd	5.26	10.1	N.A.	N.A.
	Integrated Personnel Services Ltd	11.92	10.13	N.A.	N.A.
	Diensten Tech Limited	7.02	23.03	N.A.	N.A.
	<b>Peer Company</b>				
NAV per share based on balance sheet	ANI Integrated Services Ltd	48.44	65.37	N.A.	N.A.
	Integrated Personnel Services Ltd	39.03	56.35	N.A.	N.A.

\*March 31, 2023

**14. Any other Information:**

Announcements
For updates and further information on the material information. Please visit stock exchange website <a href="http://www.nseindia.com">www.nseindia.com</a>