

**NAME OF THE ISSUER: DIENSTEN TECH LIMITED**

1.	Type of Issue (IPO/FPO)	IPO
2.	Issue Size (Rs Crore)	22.08
3.	Grade of issue along with name of the rating agency	N.A.
4.	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	50.47 times
5.	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements),2015*	-
	i. Allotment in the issue	<b>19.02%</b>
	ii. at the end of the 1st Quarter immediately after the listing of the issue	N.A.
	iii. at the end of 1 <sup>st</sup> FY – March 31, 2025	N.A.
	iv. at the end of 2 <sup>nd</sup> FY – March 31, 2026	N.A.
	v. at the end of 3 <sup>rd</sup> FY – March 31, 2027	N.A.
6.	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	

**(Rs. In Lacs)**

Parameters	1 <sup>st</sup> F.Y. (F.Y. 2024-25) March 31, 2025	2 <sup>nd</sup> F.Y. (F.Y. 2025-26) March 31, 2026	3 <sup>rd</sup> F.Y. (F.Y. 2026-27) March 31, 2027
Income from Operations	N.A.	N.A.	N.A.
Net Profit for the period	N.A.	N.A.	N.A.
Paid-up equity share capital	N.A.	N.A.	N.A.
Reserves excluding revaluation reserves	N.A.	N.A.	N.A.

7.	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	
	<b>i. At the end of 1<sup>st</sup> FY - March 31, 2025</b>	N.A.
	<b>ii. At the end of 2<sup>nd</sup> FY - March 31, 2026</b>	N.A.
	<b>iii. At the end of 3<sup>rd</sup> FY - March 31, 2027</b>	N.A.
8.	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	<b>i. At the end of 1<sup>st</sup> FY - March 31, 2025</b>	N.A.
	<b>ii. At the end of 2<sup>nd</sup> FY - March 31, 2026</b>	N.A.
	<b>iii. At the end of 3<sup>rd</sup> FY - March 31, 2027</b>	N.A.
9.	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	<b>Not Available</b>
	<b>i. As disclosed in the offer document</b>	
	<b>ii. Actual implementation</b>	
	<b>iii. Reasons for delay in implementation, if any</b>	

10.	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)	
	<b>i. As disclosed in the offer document</b>	
	<b>Particulars</b>	<b>Amt in Lakhs</b>
	Payment of liability raised against outstanding payment of consideration for “Professional Services	381.03

		and Training Division” business acquired from J K Technosoft Limited, vide Business Transfer Agreement Dated April 30, 2022.		
		Working Capital Requirements		1,176.97
		General Corporate Purpose		1,916.14
		Issue Related Expenses		291.86
		<b>Total</b>		<b>2,208.00</b>
	<b>ii. Actual utilization</b>	<b>Particulars</b>	<b>Original Allocation (Amt in Lakh)</b>	<b>Fund Utilization (Amt in Lakh)</b>
		NA	NA	NA
		NA	NA	NA
		NA	NA	NA
		NA	NA	NA
		NA	NA	NA
	<b>iii. Reasons for deviation, if any</b>	<b>Not Applicable</b>		

<b>11.</b>	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)	<b>Not Applicable</b>
	<b>i. Comments on use of funds</b>	
	<b>ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</b>	
	<b>iii. Any other reservations expressed by the monitoring agency about the end use of funds</b>	

**12. Price related data**  
**Issue Price (Rs.): 100/-**

Price Parameters	At close of Listing day (03/07/2024)	At close of 30 <sup>th</sup> calendar day from listing day (02/08/2024)	At close of 90 <sup>th</sup> calendar day from listing day (01/09/2024)	As at the end of 1st FY after the listing of the issue (31/03/2025)			As at the end of 2nd FY after the listing of the issue (31/03/2026)			As at the end of 3rd FY after the listing of the issue (31/03/2027)		
				Closing Price	High (during the FY)	Low (During the FY)	Closing Price	High (during the FY)	Low (During the FY)	Closing Price	High (during the FY)	Low (During the FY)
Market Price	252.00	167.40	150.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Index (of the Designated Stock Exchange)	24,286.50	24,717.70	25,796.90	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sectoral Index (mention the index that has been considered And reasons for considering the same)	N.A.											

<b>13.</b>	<b>Basis for Issue Price and Comparison with Peer Group &amp; Industry Average</b> <i>(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)</i>
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Accounting Ratio	Name of Company	As disclosed in the offer document*	At the end of 1st FY (31/03/2025)	At the end of 2nd FY (31/03/2026)	At the end of 3rd FY (31/03/2027)
EPS	Diensten Tech Limited	0.29	N.A.	N.A.	N.A.
	Peer Company				
	ANI Integrated Services Ltd	2.55	N.A.	N.A.	N.A.
	Integrated Personnel Services Ltd	5.71	N.A.	N.A.	N.A.
P/E	Diensten Tech Limited	344.83	N.A.	N.A.	N.A.
	Peer Company				
	ANI Integrated Services Ltd	59.96	N.A.	N.A.	N.A.
	Integrated Personnel Services Ltd	28.01	N.A.	N.A.	N.A.
RoNW	Diensten Tech Limited	3.78	N.A.	N.A.	N.A.
	Peer Company				
	ANI Integrated Services Ltd	5.26	N.A.	N.A.	N.A.
	Integrated Personnel Services Ltd	11.92	N.A.	N.A.	N.A.
NAV per share based on balance sheet	Diensten Tech Limited	7.02	N.A.	N.A.	N.A.
	Peer Company				
	ANI Integrated Services Ltd	48.44	N.A.	N.A.	N.A.
	Integrated Personnel Services Ltd	39.03	N.A.	N.A.	N.A.

\*March 31, 2023

#### 14. Any other Information:

<b>Announcements</b>
For updates and further information on the material information. Please visit stock exchange website <a href="http://www.nseindia.com">www.nseindia.com</a>