

POST OFFER ADVERTISEMENT

The Anandam Rubber Company Limited

(hereinafter referred to as "TARCL" or "TC" or "Target Company")

Registered Office: 41/298 - D2, 2nd Floor, Saniya Plaza, Mahakavi Bharathiyar Road,
Near KSRTC Bus Stand, Cochin, Kerala - 682035;

Tel. No.: 0484-4032952, 0484-6596725;

Email ID: secretarial@anandamrubberco.com; Website: www.anandamrubberco.com;

Open Offer for acquisition of 790,400 Equity Shares from shareholders of the Target Company by Balaxi Overseas Private Limited ("Acquirer")

This Post Offer Advertisement is being issued by Corporate Professionals Capital Private Limited, for and on behalf of Balaxi Overseas Private Limited ("Acquirer") in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on March 22, 2017, Wednesday in Business Standard (English) - All Editions, Business Standard (Hindi) - All Editions, Mahanayak (Marathi) - Mumbai Edition and New Age Daily (Malayalam) - Kerala Edition.

1.	Name of the Target Company	The Anandam Rubber Company Limited
2.	Name of Acquirer	Balaxi Overseas Private Limited
3.	Name of the Manager to the Offer	Corporate Professionals Capital Private Limited
4.	Name of the Registrar to the Offer	S.K.D.C. Consultants Limited
5.	Offer Details	
a.	Date of Opening of the Offer	June 05, 2017, Monday
b.	Date of Closure of the Offer	June 16, 2017, Friday
6.	Date of Payment of Consideration	June 28, 2017, Wednesday
7.	Details of Acquisition	

Sl. No.	Particulars	Proposed in the Offer Document	Actuals												
7.1	Offer Price	Rs.15.00 per equity share	Rs.15.00/- per equity share												
7.2	Aggregate number of shares tendered	790,400 Equity Shares	330,000 Equity Shares												
7.3	Aggregate number of shares accepted	790,400 Equity Shares	330,000 Equity Shares												
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 11,856,000/-	Rs. 4,950,000/-												
7.5	Shareholding of Acquirer along with its promoters before Agreements/Public Announcement (No. & %)	181,088 Equity Shares (5.96%)	181,088 Equity Shares (5.96%)												
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	1,670,036 Equity Shares (54.94%)	1,670,036 Equity Shares (54.94%)												
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	790,400 Equity Shares (26.00%)	330,000 Equity Shares (10.86%)												
7.8	Shares acquired after Detailed Public Statement by Acquirer along with its promoters • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil NA NA	45,230 Equity Shares Rs. 15.00 per share (1.49%)												
7.9	Post offer shareholding of Acquirer along with its promoters • Number • % of Fully Diluted Equity Share Capital	2,686,754 Equity Shares (88.38%)	2,226,354 Equity Shares (73.24%)												
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	<table border="1"> <tr> <th>Pre offer</th> <th>Post offer</th> </tr> <tr> <td>1,169,876</td> <td>353,246</td> </tr> <tr> <td>38.48</td> <td>11.62</td> </tr> </table>	Pre offer	Post offer	1,169,876	353,246	38.48	11.62	<table border="1"> <tr> <th>Pre offer</th> <th>Post offer</th> </tr> <tr> <td>1,169,876</td> <td>813,646</td> </tr> <tr> <td>38.48</td> <td>26.76</td> </tr> </table>	Pre offer	Post offer	1,169,876	813,646	38.48	26.76
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Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in; NSE website at www.nseindia.com, website of Manager to the Offer www.corporateprofessionals.com and at the Registered Office of the Target Company i.e. 41/298 - D2, 2nd Floor, Saniya Plaza, Mahakavi Bharathiyar Road, Near KSRTC Bus Stand, Cochin, Kerala - 682035.

Issued by Manager to the Offer



CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED

D-28, South Extn. Part 1, New Delhi - 110049

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SEBI Regn. No: INM000011435

On behalf of Acquirer
For Balaxi Overseas Private Limited

Sd/-
Ashish Maheshwari

Place: New Delhi
Date: July 05, 2017