

Dated: September 29, 2014

To,

The Director
SVC Resources Ltd,
3, Prime Rose,
Near Airtel Gallery,
Lokhandwala
Complex, Andheri (W),
Mumbai – 400053

Sub.: Takeover Open Offer to the shareholders of SVC Resources Limited (“Target Company”) in terms of Regulation 3(1) and 4 of SEBI (SAST) Regulations, 2011

Dear Sir,

With reference to the captioned subject, this is to inform your good office that Corporate Professionals Capital Private Limited (**“Manager to the Offer”**) on behalf of Lorgan Lifestyle Limited (**“Acquirer”**) has issued a Post Offer Advertisement in compliance with Regulation 18(12) of SEBI (SAST) Regulations, 2011 to the equity shareholders of the Target Company on September 29, 2014 giving the details including aggregate number of shares tendered and accepted in the offer, payment of consideration, pre and post shareholding of Acquirer.

The Post Offer Advertisement is published in the following newspapers:

Publication	Editions
Financial Express (English)	All Editions
Jansatta (Hindi)	All Editions
Punyanagari (Marathi)	Mumbai

A hard copy and soft copy of the Post Offer Advertisement is enclosed herewith for your records.

Thanking You,

For **Corporate Professionals Capital Private Limited**


(Manoj Kumar)
Vice President

Corporate Professionals Capital Private Limited
CIN - U74899DL2000PTC104508