

POST OFFER ADVERTISEMENT

Sai Moh Auto Links Limited

(hereinafter referred to as "SMALL" or "TC" or "Target Company")

Registered Office: 8/33, IIIrd Floor, Satbhava School Marg, W.E.A. Karol Bagh, New Delhi - 110005;

Tel. No.: 011-47172800; 011-47172820; Fax. No.: Not Available;

Email ID: saimohauto@gmail.com; Website: www.saimohauto.com;

Open Offer for acquisition of 858,650 Equity Shares from shareholders of the Target Company by Mr. Anand Kumar ("Acquirer 1") and Mr. Arpit Goel ("Acquirer 2")

This Post Offer Advertisement is being issued by Corporate Professionals Capital Private Limited, for and on behalf of Mr. Anand Kumar (hereinafter referred to as "Acquirer 1") and Mr. Arpit Goel (hereinafter referred to as "Acquirer 2") (hereinafter collectively referred to as "Acquirers") in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on November 01, 2016, Tuesday in Business Standard (English) (All Editions), Business Standard (Hindi) (All Editions) and Mahanayak (Marathi) (Mumbai Edition).

1.	Name of the Target Company	Sai Moh Auto Links Limited			
2.	Name of the Acquirer	Mr. Anand Kumar and Mr. Arpit Goel			
3.	Name of the Manager to the Offer	Corporate Professionals Capital Private Limited			
4.	Name of the Registrar to the Offer	MAS Services Limited			
5.	Offer Details				
a.	Date of Opening of the Offer	January 27, 2017, Friday			
b.	Date of Closure of the Offer	February 09, 2017, Thursday			
6.	Date of Payment of Consideration	February 15, 2017, Wednesday			
7.	Details of Acquisition				
Sl. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price	Rs. 10.00/- per equity share		Rs. 10.00/- per equity share	
7.2	Aggregate number of shares tendered	858,650 Equity Shares		903,000 Equity Shares	
7.3	Aggregate number of shares accepted	858,650 Equity Shares		858,650 Equity Shares	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 8,586,500/-		Rs. 8,586,500/-	
7.5	Shareholding of Acquirers before Agreements / Public Announcement (No. & %)	Nil		Nil	
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	Nil		Nil	
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	858,650 Equity Shares (26.00%)		858,650 Equity Shares (26.00%)	
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil		Nil	
7.9	Post offer share holding of Acquirer • Number • % of Fully Diluted Equity Share Capital	858,650 Equity Shares (26.00%)		858,650 Equity Shares (26.00%)	
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre offer	Post offer	Pre offer	Post offer
		3,106,000	2,247,350	3,106,000	2,247,350
		94.05	68.05	94.05	68.05

Note: The offer was oversubscribed and the shares were proportionately accepted.

Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in, BSE website at www.bseindia.com, website of Manager to the Offer www.corporateprofessionals.com and at the Registered Office of the Target Company i.e. 8/33, IIIrd Floor, Satbhava School Marg, W.E.A. Karol Bagh, New Delhi - 110005.

Issued by Manager to the Offer



CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED

D-38, South Extn. Part 1, New Delhi - 110049

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SEBI Regn. No: INM000011435

On behalf of Acquirers

(Anand Kumar)
Acquirer 1

(Arpit Goel)
Acquirer 2

Place: New Delhi
Date: February 21, 2017