

OFFER OPENING PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF  
EQUITY SHAREHOLDERS OF

**B. P. CAPITAL LIMITED**

CIN: L74899DL1994PLC057572

Registered Office: 702 Arunachal Building, 19, Barakhamba Road,  
Connaught Place, Delhi - 110 001

Tel. No. 011-43571042, 011-43571043, Fax No. 011-43571047,

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Open Offer for Acquisition of 7,83,068 Equity Shares from the Shareholders of M/s. B. P. Capital Limited ("BPCL"/"Target Company"). The Detailed Public Statement with respect to the aforementioned offer was made on June 02, 2015 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Mahanayak (Marathi).

This Advertisement is being issued by Corporate Professionals Capital Private Limited, on behalf of M/s. Symbolic Inframart Private Limited (Hereinafter referred to as "Acquirer") along with Mr. Ramesh Kumar Gupta and Mr. Vijay Aggarwal (Hereinafter collectively referred to as "PACs") pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the open offer to acquire shares of B. P. Capital Limited ("BPCL"/"Target Company"). The Detailed Public Statement with respect to the aforementioned offer was made on June 02, 2015 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Mahanayak (Marathi).

1. Offer Price: Rs. 10.00/- per fully paid up equity share of the Target Company.
2. IDC recommends that the Offer Price being in compliance with the applicable regulations can be considered as fair and reasonable. The recommendation of IDC was published in the abovementioned newspaper on September 10, 2015, Thursday.
3. This is not a competing offer.
4. Letter of Offer has been dispatched to all the equity shareholders of BPCL whose names appear in its Register of Members on September 01, 2015, Tuesday the Identified Date.
5. The LoF along with the Form of Acceptance cum Acknowledgement is also available on SEBI's website, www.sebi.gov.in, and the website of Manager the Offer, www.corporateprofessionals.com and shareholders can also apply by downloading such forms from the website. Further, in case of non-receipt/non-availability of the Form of Acceptance, the application can be made on plain paper along with the following details:
  - a. In case of physical shares: Name, address, distinctive numbers, folio nos., number of shares tendered together with the original Equity Share certificate(s), valid transfer deeds with the details of the buyer kept blank.
  - b. In case of dematerialized shares: Name, address, number of shares tendered, DP name, DP ID, Beneficiary account no. and a photocopy of delivery instruction in "off market" mode or counterfoil of the delivery instruction in "off market" mode, duly acknowledged by the DP.

DP Name	SMC Global Securities Limited	Depository	National Securities Depository Limited ("NSDL")
DP ID	IN303655	Client ID	10005379
Account Name	"B. P. CAPITAL LTD- OPEN OFFER ESCROW A/C"		

Shareholders having their beneficiary account in Central Depository Services (India) Limited ("CDSL") shall use the inter-depository delivery instruction slip for the purpose of crediting their shares in favor of the Special Depository Account with NSDL.

**6. Schedule of Activities**

ACTIVITY	DATE AND DAY
Public Announcement (PA) Date	May 26, 2015, Tuesday
Detailed Public Statement (DPS) Date	June 02, 2015, Tuesday
Identified Date*	September 01, 2015, Tuesday
Last date for a competing offer	June 23, 2015, Tuesday
Date by which LoF is despatched to the shareholders	September 08, 2015, Tuesday
Date of commencement of tendering period (Offer opening Date)	September 15, 2015, Tuesday
Date of closure of tendering period (Offer closing Date)	September 30, 2015, Wednesday
Date by which the acceptance/rejection would be intimated and the corresponding payment for the acquired shares and/or the share certificate for the rejected shares will be dispatched.	October 15, 2015, Thursday
Date by which underlying transaction which triggered the open offer will be completed	April 14, 2016, Thursday

\*Identified Date is only for the purpose of determining the names of the shareholders of the Target Company to whom the Letter of Offer would be sent.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and the LoF.

**MANAGER TO THE OFFER**



**CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED**

CIN: U74899DL2000PTC104508

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Email: manoj@indiapc.com

SEBI Regn. No: INM000011435

On behalf of Acquirer and PACs

Place: New Delhi

Date: September 14, 2015